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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2357)**

## **VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 4 November 2009 and the circular despatched to the Shareholders on 25 November 2009 (the “**Circular**”) in relation to, among other things, the Disposal of equity interest in Dongan Motor and the Acquisition of equity interest in Jonhon Optronics (the “**Transaction**”), as well as the announcement of the Company dated 14 December 2009 in respect of the obtaining of the approval document of the Transaction (the “**Approval Document**”) from the State-owned Assets Supervision and Administration Commission of the State Council of the PRC (“**SASAC**”). Unless otherwise specified, capitalized terms used in this announcement shall have the meanings as those defined in the Circular.

The Approval Document is valid for a period of 12 months since the date of its issuance, being 11 December 2009, and will expire on 10 December 2010.

As the Company is in discussion with the relevant PRC government authorities in respect of certain issues relating to completion of the Transaction, it is expected that the Transaction would not be completed before 10 December 2010. Accordingly, the Company has made an application to SASAC for an extension of the validity period of the Approval Document. The Company will issue a further announcement as and when there is any further progress on this matter.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Yan Lingxi**  
*Company Secretary*

Hong Kong, 9 December 2010

*As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.*