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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2357)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO DISCLOSEABLE AND CONNECTED TRANSACTIONS INVOLVING SUBSCRIPTION OF NEW AVIC AVIONICS SHARES BY THE COMPANY AND THREE CONNECTED PERSONS OF THE COMPANY

As additional time is required for inclusion of certain information relating to the Supplemental Agreement into the Circular, the Directors therefore expect that the despatch date of the Circular will be further delayed from 9 July 2010 to (on or before) 12 July 2010.

Reference is made to the announcement of AviChina Industry & Technology Company Limited* (the “**Company**”) dated 2 June 2010 (the “**Announcement**”) in relation to, among other things, the proposed subscription of new AVIC Avionics Shares by: (i) the Company with Equity Interests in AVIC Kaitian and AVIC Lanfei; (ii) AVIC with AVIC Equity Interest; (iii) AVIC Avionics Systems with AVIC Avionics Systems Equity Interests; and (iv) Hanzhong Aviation with Hanzhong Aviation Equity Interests, which constitute discloseable and connected transactions of the Company, the announcement of the Company dated 21 June 2010 (the “**Delay Announcement**”) in relation to the delay in despatch of the related circular, and the announcement of the Company dated 6 July 2010 (the “**Supplemental Agreement Announcement**”) in relation to the Supplemental Agreement entered into by the parties to amend certain provision of the Subscription Agreement. Capitalized terms used herein shall have the same meanings as defined in the Announcement, the Delay Announcement and the Supplemental Agreement Announcement unless defined otherwise.

As additional time is required for inclusion of certain information relating to the Supplemental Agreement into the Circular, the Directors therefore expect that the despatch date of the Circular will be further delayed from 9 July 2010 to (on or before) 12 July 2010.

By Order of the Board
AviChina Industry & Technology Company Limited*
Yan Lingxi
Company Secretary

Hong Kong, 8 July 2010

As at the date of this announcement, the Board comprises executive directors Mr. Lin Zuoming, Mr. Tan Ruisong and Mr. Wu Xiandong and non-executive directors Mr. Gu Huizhong, Mr. Xu Zhanbin, Mr. Geng Ruguang, Mr. Zhang Xinguo, Mr. Gao Jianshe, Mr. Li Fangyong, Mr. Chen Yuanxian, Mr. Wang Yong, Mr. Maurice Savart as well as independent non-executive directors Mr. Guo Chongqing, Mr. Li Xianzong and Mr. Lau Chung Man, Louis.

**For identification purpose only.*