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中國航空科技工業股份有限公司

AviChina Industry & Technology Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2357)

ANNOUNCEMENT

PRELIMINARY FINANCIAL DATA OF JONHON OPTRONIC FOR THE YEAR OF 2023

The major financial data and indicators of AVIC JONHON Optronics Technology Co., Ltd.* (“**JONHON Optronics**”, 中航光電科技股份有限公司, whose shares are listed on the Shenzhen Stock Exchange), a non-wholly-owned subsidiary of AviChina Industry & Technology Company Limited* (the “**Company**”) for the year of 2023 (the “**Reporting Period**”) as set out in this announcement have not been audited. Investors should take note of the investment risks which may result therefrom.

1. MAJOR FINANCIAL DATA AND INDICATORS OF JONHON OPTRONIC FOR THE YEAR OF 2023 (UNAUDITED)

Unit: RMB

Item	The Reporting Period	For the same reporting period of last year		Increase/Decrease (%)
		Before adjustment	After adjustment	After adjustment
Total operating revenue	20,071,871,495.38	15,838,116,672.04	15,838,116,672.04	26.73%
Operating profits	3,686,701,606.34	3,020,581,749.47	3,020,581,749.47	22.05%
Profit before tax	3,734,197,714.02	3,054,022,995.30	3,054,022,995.30	22.27%
Net profits attributable to the shareholders of JONHON Optronics	3,341,204,324.81	2,717,129,034.17	2,717,983,277.92	22.93%
Net profits attributable to the shareholders of JONHON Optronics after deduction of non-recurring gains and losses	3,238,992,196.21	2,621,495,534.10	2,622,349,777.85	23.51%
Basic earnings per share	1.6073	1.3148	1.3152	22.21%

Weighted average return on equity	17.68%	16.82%	16.82%	Increased by 0.86 percentage point
Item	As at the end of the Reporting Period	As at the beginning of the Reporting Period		Increase/Decrease (%)
		Before adjustment	After adjustment	After adjustment
Total assets	35,638,239,693.37	31,810,733,159.99	31,830,190,278.91	11.96%
Owner's equity attributable to the shareholders of JONHON Optronic	20,498,076,891.43	17,401,210,498.27	17,402,833,863.85	17.79%
Share capital	2,120,046,354.00	1,631,008,160.00	1,631,008,160.00	29.98%
Net assets per share attributable to the shareholders of JONHON Optronic (RMB)	9.6687	10.6690	10.6700	-9.38%

2. EXPLANATION OF THE OPERATING RESULTS AND FINANCIAL SITUATION OF JONHON OPTRONIC

In the Reporting Period, JONHON Optronic achieved a total operating revenue of approximately RMB 20,072 million, representing a year-on-year increase of 26.73%. The profit before tax and the net profits attributable to the shareholders of JONHON Optronic increased by 22.27% and 22.93% year-on-year, respectively, mainly because JONHON Optronic concentrated on value creation, strengthened technological empowerment, devoted great energy to the construction of intelligent manufacturing, and continuously focused on improving quality and efficiency.

Investors are reminded that the final major financial data and indicators of JONHON Optronic for the year of 2023 shall be those audited financial data to be formally disclosed in the annual report of JONHON Optronic for the year of 2023. Investors should exercise caution when dealing in the securities of the Company.

For further details relating to the preliminary financial data of JONHON Optronic for the year of 2023, please refer to the announcement published by JONHON Optronic on the website of the Shenzhen Stock Exchange (<http://www.szse.cn>) on 1 February 2024.

By Order of the Board
AviChina Industry & Technology Company Limited*
Xu Bin
Company Secretary

Beijing, 1 February 2024

As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. Wang Jun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.

* For identification purpose only